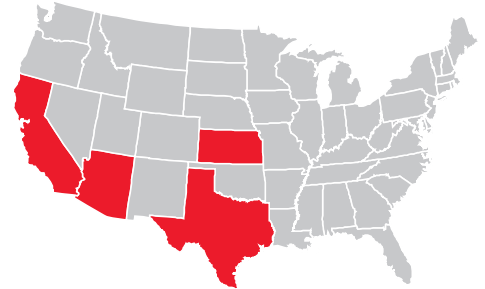


JUST THE **FACTS**

BHE U.S. TRANSMISSION

RELIABLE TRANSMISSION SOLUTIONS

- BHE U.S. Transmission provides cost-effective, reliable transmission solutions for wholesale customers.
- BHE U.S. Transmission, along with subsidiaries of American Electric Power Company, indirectly owns a 50 percent interest in Electric Transmission Texas, which owns and operates electric transmission assets in the Electric Reliability Council of Texas.
- BHE U.S. Transmission indirectly owns a 25 percent interest in the Prairie Wind Transmission project in Kansas.
- BHE U.S. Transmission owns a 20 per cent interest in Grid Assurance LLC, an industry-led solution to mitigate and respond to emerging risks facing the transmission system.



OPERATIONAL EXCELLENCE

- In 2014, BHE U.S. Transmission formed TransCanyon LLC, a joint venture with Bright Canyon Energy, a subsidiary of Pinnacle West Capital Corporation. TransCanyon’s purpose is to pursue electric transmission projects located in the Western Electricity Coordinating Council.
- MPT Heartland, LLC and Midwest Power Midcontinent Transmission, LLC, were formed in 2015 in order to pursue electric transmission projects located in the Southwest Power Pool and Midcontinent ISO, respectively.



MANAGEMENT TEAM

HEATHER L. CUSHMAN
Controller

DOUG A. KUSYK
General Counsel



www.bhetransmission.com